



REGENCY TRUST LTD.

August 13, 2016

BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code: 511585

Dear Sir,

Subject: Outcome of Voting of Postal Ballot

Pursuant to the provisions of Section 110 of the Companies Act, 2013 read with Rule 22 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the approval of the shareholders was sought by way of Postal Ballot for Reduction in Share Capital of the Company.

The Company had availed the e-voting facility offered by Central Depository Services (India) Limited ("CDSL") for conducting e-voting by the Shareholders of the Company. The Company has also provided voting by physical ballot form along with a self-addressed postage pre-paid Business Reply Envelope to the Shareholders of the Company. Further, the shareholders holding shares as on the "cut-off" date i.e. July 01, 2016, were entitled to vote on the proposed resolutions as set out at item no. 1 in the Postal Ballot Notice dated July 06, 2016.

Accordingly the e-voting period remained open from 10.00 a.m. on July 07, 2016 up to 5.00 p.m. on August 06, 2016 and the CDSL e-voting platform was blocked thereafter. Votes cast through physical ballot forms received upto August 06, 2016, were considered.

The Scrutinizer conducted the Postal Ballot voting process in a fair and transparent manner and ascertaining the requisite majority for the said voting.

The Resolution was passed by requisite majority and the scheme of reduction in share capital of the Company was approved by the members of the Company.

This is for your records and information.

Thanking you,

Yours faithfully,
For **Regency Trust Limited**

Rajesh Kapoor
Director (Finance) & CFO
DIN: 02757121